

INDIVIDUAL CLIENT REGISTRATION FORM

Important Instructions:

- A) Fields marked with "*" are mandatory fields.
B) Please fill the form in English and in BLOCK letters.
C) Please fill the date in DD-MM-YYYY format.
D) Please read section wise detailed guidelines / instructions



B P WEALTH

Application Type* ☐ New KYC ☐ Update / Modification KYC
KYC Number (Mandatory for KYC update/modification request)
KYC Mode ☐ Normal / Physical KYC ☐ EKYC Biometric ☐ Online KYC ☐ Digilocker

1. PERSONAL DETAILS (Please refer instruction A)

	Prefix	First Name	Middle Name	Last Name
<input type="checkbox"/> Name* (Same as ID proof)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Maiden Name (If any*)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Father / Spouse Name*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mother Name*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Birth*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Gender*	<input type="checkbox"/> M- Male	<input type="checkbox"/> F- Female	<input type="checkbox"/> T-Transgender	
Marital Status*	<input type="checkbox"/> Married	<input type="checkbox"/> Unmarried	<input type="checkbox"/> Others	
Nationality*	<input type="checkbox"/> IN- Indian	<input type="checkbox"/> Others		
Residential Status*	<input type="checkbox"/> Resident Individual	<input type="checkbox"/> Non Resident Indian	<input type="checkbox"/> Person of Indian Origin	

(Passport mandatory for NRI, PIOs and Foreign National)

PHOTO
Please affix your recent passport size photograph and sign across it

2. PROOF OF IDENTITY (POI)* (Please refer instruction B)

(Certified copy of any one of the following Proof of Identity[PoI] needs to be submitted)

<input type="checkbox"/> A - UID (Aadhaar Card)	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="text"/>	
<input type="checkbox"/> B - Passport Number	<input type="text"/>	Passport Expiry Date <input type="text"/>
<input type="checkbox"/> C - Voter ID Card	<input type="text"/>	
<input type="checkbox"/> D - Driving License	<input type="text"/>	Driving License Expiry Date <input type="text"/>
<input type="checkbox"/> E - NREGA Job Card	<input type="text"/>	
<input type="checkbox"/> F - NPR	<input type="text"/>	
<input type="checkbox"/> Z - Others (any document notified by the central Government)	<input type="text"/>	Identification Number <input type="text"/>

3. PROOF OF ADDRESS (POA)* (Please refer instruction C)

3.1 Correspondence / Local Address :

(Certified copy of any one of the following Proof of Address [POA] needs to be submitted)

Proof of Address* ☐ Passport ☐ Driving Licence ☐ UID (Aadhaar)
☐ Voter Identity Card ☐ NREGA Job Card ☐ Others

Address

Line 1*
Line 2
Line 3
City / Town / Village* District*
Pin / Post Code* State Country
Address Type* ☐ Residential / Business ☐ Residential ☐ Business ☐ Registered Office ☐ Unspecified

Applicant Wet Signature

Applicant e-SIGN

